



COBRA Compliance



Insurance Services | Risk Management | Employee Benefits

Venue, Date and Time

TUESDAY, APRIL 20

Mandarin Oriental
222 Sansome St.
San Francisco, CA

THURSDAY, APRIL 22

Cadence Design Systems, Inc.
2655 Seely Avenue, Building 5
Duluth Conference Room
San Jose, CA

Registration & Breakfast
8:00 AM–8:30 AM

Seminar
8:30 AM–12:30 PM

Infinisource seminars are typically \$295 per attendee, but this seminar is being offered by WS&Co. at no cost!

Woodruff-Sawyer & Co.
220 Bush Street, Floor 7
San Francisco, CA 94104

Over the past year, health care legislation has changed significantly, now more than ever, it is important that employers understand the compliance issues surrounding their benefits plans. Whether COBRA is in-house or outsourced, individuals in your organization must be properly trained for operational compliance on an annual basis. Please join us for a comprehensive and informative workshop focusing on an overview of COBRA and the issues surrounding compliance and management of COBRA.

THE INFORMATION PRESENTED WILL INCLUDE

- COBRA Changes: The American Recovery and Reinvestment Act
- How to Avoid IRS Penalties
- Who Must Comply?
- How to Manage COBRA
- Subsidy, Special Election Period, Payroll Tax Offset
- Notice Requirements and Time Frames
- Qualifying Events and Coverage Periods
- Federal and State Legislative and Compliance Updates

FEATURED SPEAKER

Dan Taylor, Strategic Alliance Manager, Infinisource

Dan Taylor has conducted hundreds of training sessions for both Human Resource and insurance professionals, and has written articles for several publications. He is an expert in COBRA, HIPAA, FSA and HRA administration, HSAs, Wellness and on-line enrollment & eligibility products.

For any questions or to receive a seminar invitation, please email seminar@wsandco.com. Invitations are sent and registration opens one month prior to the seminar date.

Woodruff-Sawyer is one of the largest independent insurance brokerage firms in the nation, and is an active partner of International Benefits Network and Assurex Global. For over 90 years, Woodruff-Sawyer has been partnering with clients to implement and manage cost-effective and innovative insurance, employee benefits and risk management solutions, both nationally and abroad. Headquartered in San Francisco, Woodruff-Sawyer has offices throughout California and in Portland, Oregon.

For more information, call 415.391.2141 or visit www.wsandco.com.